

Resolution of Consumer Facing Switching and Billing Issues



SCHEDULE 30

Resolution of Consumer-Facing Switching and Billing Problems

Version: 1.1

Effective Date: 4 November 2022

	Section A: General Obligations	Section B: Erroneous Switches	Section C: Switch Meter Read Problems	Section D: <u>Crossed</u> <u>Meter</u> s	Section E: Duplicate <u>RMP</u> s	Section F: <u>Misdirected</u> <u>Payment</u> s	Section G: Debt Assignment
Domestic Suppliers	Mandatory	Mandatory	Mandatory for NHH Electricity ¹ and for Gas	Mandatory	Mandatory	Mandatory	Mandatory
Gas Non- Domestic Suppliers	Mandatory	Voluntary	Voluntary	Voluntary	Voluntary	Voluntary	N/A
Electricity Non- Domestic Suppliers	Mandatory	Mandatory for NHH [‡]	Mandatory _for NHH ¹	Mandatory	Mandatory	Mandatory	N/A
<u>Gas</u> Transporters	Mandatory	N/A	N/A	Mandatory	Mandatory	N/A	N/A
Distribution Network Operators	Mandatory	N/A	N/A	Mandatory	Mandatory	N/A	N/A
DCC	Mandatory	N/A	N/A	N/A	N/A	N/A	N/A
Meter Equipment Managers	N/A	N/A	N/A	Mandatory	Mandatory	N/A	N/A

Commented [SJ1]: Agreed as a consequential change via the REC MSAG

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Non-Party REC N/A	N/A	N/A	N/A	N/A	N/A	N/A
Service Users						

⁻¹ This process is <u>Voluntary</u> for <u>HH</u> and <u>Unmetered Supply</u>.

Version Number	Implementation Date	Reason for Change
0.1	N/A	Draft agreed for June 2019 consultation
0.2	XX 2020	Draft agreed for November 2020 re-baselining
0.3	N/A	Updated draft for Spring 2021 Switching Consultation
1.0	18 July 2022	Switching SCR Modification R0041
1.1	4 November 2022	R0045 R0036
2.0	30 June 2023	R0030
<u>MHHS v0.1</u>	<u>N/A</u>	MHHS required changes: Draft for industry review

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Section C: Switch Meter Reading Problems

7 Description of the Problem

- 7.1. As part of a <u>Switch</u>, a <u>Switch Meter Reading</u> must be determined to ensure that the <u>Consumer</u> receives an accurate opening and closing bill. The <u>Switch Meter Reading</u> will also establish a single point at which responsibility for the consumption at the <u>RMP</u> transfers from the <u>Losing Supplier</u> to the <u>Gaining Supplier</u>.
- 7.2. The arrangements for obtaining gas and electricity <u>Switch Meter Reading</u>s are detailed in the <u>UNC/IGT UNC</u> and <u>BSC</u> respectively.
- 7.3. The resolution of <u>Switch Meter Reading</u> problems covers the following scenarios:
 - (a) the proposed <u>Switch Meter Reading</u> is disputed by the <u>Consumer</u>, <u>Losing</u> <u>Supplier</u> or <u>Gaining Supplier</u> (referred to as a <u>Disputed Switch Meter Reading</u>), and 12 months have not passed since the <u>Supply Effective From Date</u> (or later, where the <u>Energy Supplier</u>s have bilaterally agreed to follow this process);
 - (b) for a gas <u>RMP</u>, where an actual or estimated <u>Switch Meter Reading</u> has not been received from the gas <u>Central Data Service Provider</u> (<u>CDSP</u>) by the <u>Losing</u> <u>Supplier</u> (via the <u>Shipper</u>) within 15 <u>Working Day</u>s of its <u>Supply Effective Through</u> <u>Date</u>, or by the <u>Gaining Supplier</u> within 17 <u>Working Day</u>s of its <u>Supply Effective</u> <u>From Date</u>;
 - (c) (c) for an electricity RMP where supply is measured by a meter that is not a DCC_Enrolled_MeterTraditional_Metering_Asset, where a an actualCustomer Own Read or estimated Switch Meter Reading has not been received from the Data_Collector_by the Losing Supplier_within 15 Working Days of its Supply Effective Through Date, or by the Gaining Supplier within 17-10 Working Days of its the Gaining Supplier's Supply Effective From Date; or
 - (d) for an electricity RMP where supply is measured by a <u>DCC Enrolled MeterSmart</u> <u>Metering Asset</u>, where the Losing Supplier <u>or Gaining Supplier</u> has been <u>unable</u> to <u>retrieve actual data from the Smart Metering Asset and has not received an</u> <u>actual or estimated Switch Meter Reading from the Losing Smart Data Service</u> obtain a Meter Reading from the DCC Enrolled Meter but has not received a proposed Switch Meter Reading from the Gaining Supplier within 10 Working Days of the Gaining Supplier's Supply Effective From Date.

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Commented [SJ2]: No change required to the definition of Switch Meter Reading which points to UNC and BSC. The REC assumption is that for Smart and Advanced Metering Assets this is the Cumulative Register Reading and for Traditional Metering Assets, this is the Meter Register Reading (reflects the Smart Data Service Method Statement

Commented [SJ3]: Amended to reflect the MHHS design having different approaches to Traditional and Smart Metering Assets

Commented [SJ4]: Differentiation removed as the gaining SDS should send this straight through to the Losing SDS and then onto the Gaining Supplier within 5WD as per business process diagram (BP03C). Allowed up to 10WDs to allow processing time and minimise erroneous claims being raised.

Commented [SJ5]: Amended so this clause relates to Smart Metering Assets



7.4. For electricity Metering Points only, in the event that the Gaining Supplier requires Meter Register Readings for Smart Metering Assets, they may use the last Register Reading (J0040) provided via the Notification of Losing Supplier Information (D0311) Market Message. Where this data is not available, the Register Readings should be requested from the Losing Supplier via the SDEP.

8 Resolution Outcomes

- 8.1. In addition to the relevant requirements in Paragraph 2, the resolution of <u>Switch</u> <u>Meter Reading</u> problems needs to deliver the following minimum outcomes to be considered complete:
 - (a) the <u>Gaining Supplier</u> and <u>Losing Supplier</u> have respectively opened and closed the <u>Consumer</u>'s account details on the same <u>Switch Meter Reading</u> (or agreed otherwise);
 - (b) where appropriate, the <u>Consumer</u> has been sent amended opening and / or closing bills<u>covering the full disputed period</u>. Consumer billing should be <u>corrected for the full period of erroneous data</u>, regardless of whether an <u>equivalent correction is applied within settlements</u>; and
 - (c) both the <u>Gaining Supplier</u> and <u>Losing Supplier</u> have received a <u>Switch Meter</u> <u>Reading</u>⁴ in accordance with the <u>UNC</u> / <u>IGT UNC</u> or <u>BSC</u> (as applicable). In the <u>case of Gas Suppliers</u>, the <u>Switch Meter Reading will be received via the</u> <u>Shipper</u>. In the case of an electricity Switch Meter Reading that has been subject to final reconciliation in settlement, the Gaining Supplier and Losing Supplier shall meet the outcomes in 8.1(a) and 8.1(b) regardless of whether the Switch <u>Meter Reading is capable of amendment with their Data Service</u>.

⁴In the case of Gas Suppliers, the Switch Meter Reading will be received via the Shipper.

9 Resolution Process

- 9.1. The procedure in this Section C shall only be initiated where one of the scenarios described in Paragraph 7.3 applies. The procedure in this Section C shall not be used in relation to a <u>RMP</u> where an <u>Erroneous Switch</u> is in progress.
- 9.2. Where the requirements of Paragraph 9.1 are met, the <u>Energy Supplier</u> may initiate the procedure in this <u>REC Schedule</u> with the objective to:

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Commented [SJ6]: Discussed and agreed as a consequential change by the REC MSAG

Commented [SJ7]: Gas reference moved from footnote



- (a) agree a <u>Switch Meter Reading</u> where no actual or estimated <u>Switch Meter</u> <u>Reading</u> has been obtained; or
- (b) agree an alternative <u>Switch Meter Reading</u> where the original <u>Switch Meter</u> <u>Reading</u> is being disputed.
- 9.3. Where the <u>Consumer</u> is disputing the <u>Switch Meter Reading</u>, the <u>Energy Supplier</u> shall endeavour to reach an agreement with the <u>Consumer</u> without invoking this disputes process.
- 9.4. The <u>Energy Supplier</u> contacted by the <u>Consumer</u> shall consider the specific circumstances as detailed below:
 - (a) where the difference between the <u>Energy Supplier</u>'s view of consumption and that derived from the initial <u>Switch Meter Reading</u> is 1,200 kWh or less for a gas <u>RMP</u> or 250 kWh or less for an electricity <u>RMP</u>, then the <u>Energy Supplier</u> shall not dispute the <u>Switch Meter Reading</u> unless the <u>Consumer</u> specifically requests a new <u>Switch Meter Reading</u>, but shall instead attempt to resolve the dispute with an accommodation (e.g. cash allowance to the <u>Consumer</u>), thus retaining the initial proposed <u>Switch Meter Reading</u>, so that no further action is then required; or
 - (b) where the <u>Consumer</u> is unwilling to accept an accommodation, or the difference between the <u>Energy Supplier</u>'s view of consumption and that derived from the <u>Switch Meter Reading</u> is more than 1,200 kWh for a gas <u>RMP</u> or more than 250 kWh for an electricity <u>RMP</u>, then the <u>Energy Supplier</u> shall initiate a dispute.
- 9.5. The <u>Consumer</u> is not obliged to provide information on the identity of either their <u>Gaining Supplier</u> or <u>Losing Supplier</u>. Therefore, the <u>Initiating Supplier</u> shall use the <u>Enquiry Service</u>s to establish the identity of the <u>Associated Supplier</u>.
- 9.6. For gas Supply Meter Points, eEach Energy SupplierGas Supplier shall ensure they use the active settlement registers of the meter as part of the procedure for resolving missing Switch Meter Readings under this Section C.

<u>9.6A For electricity Metering Points, each Electricity Supplier shall ensure they use</u> the total cumulative settlement registers of the meter for Smart Metering Assets and the active settlement registers of the meter for Traditional Metering Assets, as part of the procedure for resolving missing Switch Meter Readings under this Section C.

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Commented [SJ8]: Existing drafting retained for gas

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- 9.6.9.7. If two or more <u>Energy Supplier</u>s have sent an <u>Initial Request</u> in relation to the same problem under this Section C (referred to as a <u>Dual Initiation</u>), then the <u>Gaining Supplier</u>'s <u>Initial Request</u> shall take precedence (and it will take on the role of the <u>Initiating Supplier</u>).
- 9.7.9.8. When responding to the <u>Initial Request</u>, the <u>Associated Supplier</u> shall consider the specific circumstances and determine whether a more suitable <u>Switch Meter Reading</u> is available. The <u>Associated Supplier</u> shall either accept the proposed read, negotiate the outcome by proposing a more suitable reading, or request an <u>Actual Meter Reading</u>. Where an alternative read is provided justification should be provided.
- 9.8.9.9. Following agreement of the Switch Meter Reading:
 - (a) for a gas <u>RMP</u>, the <u>Gaining Supplier</u> shall submit the agreed <u>Switch Meter</u> <u>Reading</u> to the gas <u>CDSP</u>, via its <u>Shipper</u>, in accordance with the <u>UNC</u> / <u>IGT</u> <u>UNC</u>; or
 - (b) for an electricity <u>RMP</u>, where supply is measured by a meter that is not a <u>DCC</u> <u>Enrolled Meter</u>, the <u>Gaining Supplier</u> shall submit the agreed <u>Switch Meter</u> <u>Reading to its Data Collector, in accordance with the BSC; or</u>
 - (be) for an electricity <u>RMP</u>, where supply is measured by a meter that is a <u>DCC</u> <u>Enrolled Meter</u>, both the <u>Gaining Supplier</u> and <u>Losing Supplier</u> shall submit the agreed <u>Switch Meter Reading</u> to their respective <u>Data Collector'sData Services</u> in accordance with the <u>BSC</u>. Failure to correct the erroneous data in settlement shall not affect the correction of Consumer billing.
- 9.9.9.10. If the <u>Switch Meter Reading</u> submitted under Paragraph 9.9 is not accepted under the <u>UNC</u> / <u>IGT UNC</u> or <u>BSC</u> (as applicable), then the <u>Energy Suppliers</u> may either initiate the process described in Paragraph 3 or agree between themselves that the agreed <u>Switch Meter Reading</u> shall be used only for the purposes of <u>Consumer</u> billing.

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9.10.9.11. The interface table below sets out the process and maximum timelines for resolving Switch Meter Reading problems.

Ref	When	Action	From	То	Interface	Means
9.11.1	Within 5 <u>WD</u> s of either: (a) a <u>Switch Meter</u> <u>Reading</u> being disputed; or (b) a <u>Switch Meter</u> <u>Reading</u> not being obtained.	 Send an Initial Request to: agree a <u>Switch Meter</u> <u>Reading</u> where no actual or estimated <u>Switch Meter Reading</u> has been obtained; or agree an alternative <u>Switch Meter Reading</u> where the original <u>Switch Meter Reading</u> is being disputed. 	Initiating Supplier	Associated Supplier	For Gas RMP(s) SAR Flow (Initial Request) For Electricity RMP(s) D0300 Disputed Readings or Missing Readings of Supplier⁵	DTN
9.11.2	Following 9.11.1	Determine whether to agree the proposed read (if a proposed read was provided).	Associated Supplier		Internal process	N/A
9.11.3	Within 5 <u>WD</u> s of 9.11.1; where the <u>Associated Supplier</u>	the proposed read and	Associated Supplier	Initiating Supplier	<u>For Gas RMP(s)</u> SAR	<u>DTN</u>

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	agrees the				Flow (Switch	
	proposed read.				Meter Reading	
					Acceptance)	
					Es a Els strisits	
					For Electricity	
					<u>RMP(s)</u>	
					D0300 Disputed	
					Readings or	
					Missing Readings	
					on Change of	
					Supplier	
9.11.4	Within 5 WDs of	Provide a response to the	Associated	Initiating Supplier	For Gas RMP(s)	DTN
	9.11.1; where the	initial request either:	Supplier			
	Associated Supplier				SAR Flow (Initial	
	does not agree the	a) proposing a proposed read			Response)	
	proposed read or	and progressing to 9.11.5				
	no proposed read	(where a proposed read was				
	was sent.	not included in the initial				
		request);			For Electricity	
					<u>RMP(s)</u>	
		b) proposing an alternative				
		read and progressing to			D0300 Disputed	
		9.11.5; or			Readings or	
					Missing Readings	
		c) indicating that there is no			on Change of	
		alternative read available			Supplier ⁷	
		(progress to 9.11.9).				

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9.11.5	Following 9.11.4;	Determine whether to agree	Initiating		Internal	N/A
	where the	the proposed or alternative	Supplier		process	
	Associated Supplier	read.				
	provided a					
	proposed or					
	alternative read.					
9.11.6	Within 5 <u>WD</u> s of	Provide a response accepting	Initiating	Associated Supplier	For Gas RMP(s)	<u>DTN</u>
	9.11.4; where the	the proposed or alternative	Supplier			
	Initiating Supplier	read and progress to 9.11.12.			SAR Flow	
	agrees the				(Switch Meter	
	proposed or				Read	
	alternative read.				Acceptance)	
					For Electricity	
					<u>RMP(s)</u>	
					D0300 Disputed	
					Readings or	
					Missing Readings	
					on Change of	
					Supplier ⁸	
9.11.7	Within 5 WDs of	Contact the <u>Associated</u>	Initiating	Associated Supplier	Agreed Switch	Telephone
	9.11.4; where the	Supplier to agree the Switch	Supplier		Meter Reading	
	Initiating	Meter Reading by telephone.				
	Supplier does not					
	agree the proposed					
	or alternative read.					
9.11.8	Within 5 <u>WD</u> s of	Provide a response accepting	Initiating	Associated Supplier	For Gas RMP(s)	<u>DTN</u>
	9.11.7; where a	the read agreed by telephone	Supplier			

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9.11.9	Switch Meter Reading is agreed by telephone. by telephone.	Ask the <u>Consumer</u> to provide a <u>Customer</u> own <u>Read</u> (if the <u>Consumer</u> has not already done so), instruct the <u>meter</u>		Consumer; or	SAR Flow (Telephone Read Acceptance) For Electricity RMP(s) D0300 Disputed Readings or Missing Readings on Change of Supplier ⁹ Customer Own Read request, or Actual Meter Reading request	Not Defined	
	cannot agree a mutually acceptable <u>Switch Meter</u> <u>Reading</u> , or no alternative <u>Switch</u> <u>Meter Reading</u> is available.	reading agentMeter Reading Service to obtain an Actual Meter Reading within 10 Working Days, or obtain a meter reading directly from the Smart Metering System.		Meter Reading AgentService	explicitly stating that the Meter Reading is required to settle a <u>Switch Meter</u> <u>Reading</u> dispute		Commented [SJ9]: New term to be defined as 'means the element of the Smart Data Service responsible for obtaining Actual Meter Readings from the Consumer's Premises in accordance with the BSC'
9.11.10	Within 10 WDs of9.11.9; where theGaining Supplierhas obtained anActual MeterReading or a	Contact the <u>Losing Supplier</u> to agree the <u>Switch Meter</u> <u>Reading</u> by telephone.	Gaining Supplier	Losing Supplier	Agreed <u>Switch</u> <u>Meter Reading</u>	Telephone	

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	Customer Own					
	Read.					
9.11.11	Following 9.11.10;	Provide a response accepting	Initiating	Associated Supplier	For Gas RMP(s)	<u>DTN</u>
	where a <u>Switch</u>	the read agreed by telephone	Supplier			
	Meter Reading is	and progress to 9.11.12.			SAR	
	agreed by				Flow (Telephone	
	telephone.				Read	
					Acceptance)	
					For Electricity	
					<u>RMP(s)</u>	
					D0300 Disputed	
					Readings or	
					Missing Readings	
					on Change of	
					Supplier ¹⁰	
9.11.12	At any time, where	Submit the agreed Switch	<u>Gaining</u>	Shipper; or	In accordance	N/A
	the Initiating or	Meter Reading.	Supplier; and	Electricity Data	with the <u>BSC</u> and	
	Associated Supplier		Losing	CollectorService	<u>UNC</u> / <u>IGT UNC</u>	
	has accepted a		<u>Supplier</u> ,			
	proposed or		where			
	alternative <u>Switch</u>		applicable			
	Meter Reading via					
	the data flows					
	outlined in this					
	table.					
9.11.13	For gas only,	Request replacement of the	<u>Gaining</u>	Losing Supplier	Gas	SDES
	following 9.11.12 if	Meter Reading(s) that are	Supplier		Replacement	

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		preventing the agreed Switch Metering Reading from being accepted.			Readings	
9.11.14	For gas only, where 9.11.13 applies and within 5 <u>WD</u> s.	Submit the replacement Meter Reading(s).	Losing Supplier	<u>Shipper</u>	In accordance with the <u>UNC/IGT</u> <u>UNC</u>	N/A

